

4S FOUR SOFT LIMITED

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CONSOLIDATED FINANCIAL RESULTS FOR THREE MONTHS ENDED DECEMBER 31, 2008

Rs. In Lacs, except share data.

Sr. No.	Particulars	Three Months Ended		Nine Months Ended		Year ended 31.03.2008 (Audited)
		31.12.2008 (Unaudited)	31.12.2007 (Unaudited)	31.12.2008 (Unaudited)	31.12.2007 (Unaudited)	
1	Net Sales/Services	4,755.55	4,013.36	15,100.41	12,903.47	17,153.29
2	Expenditure:					
	a) Staff Cost	2,305.78	2,615.86	6,767.51	8,334.15	10,823.46
	b) Depreciation	93.64	129.00	288.95	342.79	461.32
	c) Exchange Difference loss/(gain)	(535.61)	(359.40)	(632.98)	(153.64)	(340.04)
	d) Other expenditure	1,285.69	1,042.13	3,423.16	3,032.56	4,162.71
	e) Total expenditure:	3,149.50	3,427.59	9,846.64	11,555.86	15,107.46
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1,606.06	585.77	5,253.77	1,347.61	2,045.83
4	Other Income	143.31	25.62	912.79	96.92	195.65
5	Profit before Interest and Exceptional Items (3+4)	1,749.37	611.39	6,166.56	1,444.53	2,241.48
6	Interest	98.68	150.26	332.26	368.17	511.55
7	Profit after Interest but before Exceptional Items (5-6)	1,650.69	461.13	5,834.31	1,076.36	1,729.93
8	Exceptional items	-	(767.70)	-	(767.70)	(767.70)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1,650.69	(306.57)	5,834.31	308.66	962.23
10	Tax expense	584.92	96.74	1,591.49	284.88	457.38
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1,065.77	(403.31)	4,242.82	23.78	504.85
12	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,065.77	(403.31)	4,242.82	23.78	504.85
14	Paid-up equity share capital (Face value of Rs. 5 each)	1,934.48	1,915.36	1,934.48	1,915.36	1,930.91
15	Reserves excluding revaluation reserves					8,004.61
16	a) Basic earnings per share (not annualised)	2.77	(1.05)	11.03	0.06	1.31
	b) Diluted earnings per share (not annualised)	2.76	(1.05)	10.99	0.06	1.31

STANDALONE FINANCIAL RESULTS FOR THREE MONTHS ENDED DECEMBER 31, 2008

Rs. In Lacs, except share data.

Sr. No.	Particulars	Three Months Ended		Nine Months Ended		Year ended 31.03.2008 (Audited)
		31.12.2008 (Unaudited)	31.12.2007 (Unaudited)	31.12.2008 (Unaudited)	31.12.2007 (Unaudited)	
1	Net Sales/Services	754.74	871.94	2,237.48	2,862.41	3,713.55
2	Expenditure:					
	a) Staff Cost	372.36	352.57	1,052.02	1,177.57	1,462.99
	b) Depreciation	57.43	73.40	168.86	177.25	252.77
	c) Implementation expenses	84.39	152.60	279.03	451.69	570.58
	d) Exchange Difference loss/ (gain)	(22.29)	31.41	(194.33)	285.67	277.58
	e) Other expenditure	235.89	229.76	679.82	797.87	1,034.20
	f) Total expenditure:	727.78	839.74	1,985.40	2,890.05	3,598.12
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	26.96	32.20	252.08	(27.64)	115.43
4	Other Income	14.71	13.88	49.14	45.59	89.71
5	Profit before Interest and Exceptional Items (3+4)	41.67	46.08	301.22	17.95	205.14
6	Interest	42.76	45.13	128.01	71.30	118.29
7	Profit after Interest but before Exceptional Items (5-6)	(1.09)	0.95	173.21	(53.35)	86.85
8	Exceptional items	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(1.09)	0.95	173.21	(53.35)	86.85
10	Tax expense	27.21	37.91	51.51	68.46	51.08
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(28.30)	(36.96)	121.70	(121.81)	35.77
12	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	(28.30)	(36.96)	121.70	(121.81)	35.77
14	Paid-up equity share capital (Face value of Rs. 5 each)	1,934.48	1,915.36	1,934.48	1,915.36	1,930.91
15	Reserves excluding revaluation reserves					7,740.01
16	a) Basic earnings per share (not annualised)	(0.07)	(0.10)	0.32	(0.32)	0.09
	b) Diluted earnings per share (not annualised)	(0.07)	(0.10)	0.32	(0.32)	0.09
17	Public Shareholding					
	- No. of shares	26,174,537	26,143,377	26,174,537	26,143,377	26,508,463
	- Percentage of shareholding	67.18	67.10	67.18	67.10	68.04

NOTES TO FINANCIAL RESULTS FOR THREE MONTHS ENDED DECEMBER 31, 2008

- The above financial results have been reviewed by the Audit Committee, considered and approved by the Board of Directors at its meeting held on January 28, 2009
- The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India.
- The results of the business entities which have been consolidated with the results of Four Soft Limited includes subsidiaries as at December 31, 2008: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft NL BV, Four Soft UK Ltd and Four Soft USA Inc.), (b) Four Soft Nordic A/s and its subsidiaries (c) Four Soft Singapore Pte Ltd and its subsidiaries and (d) Four Soft Malaysia Sdn Bhd.
- There was 1 complaint received from investors during the quarter and was resolved. There were no complaints outstanding at the beginning or end of the quarter.
- Figures for the corresponding previous periods, have been regrouped / rearranged wherever necessary.
- The segment reporting under Clause 41 and AS- 17 is not applicable as the company has only one reportable primary segment.

Place: Hyderabad
Date: January 28, 2009

For and on behalf of Board of Directors
Sd/-
K. V. Ramakrishna
Director