

4S FOUR SOFT LIMITED

Registered office: 5Q1 A3, Cyber Towers, Hitec City, Madhapur, Hyderabad-500 033

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012

₹ in lakhs, except per share and share data

Sr. No.	Particulars (Refer notes below)	Quarter Ended			Year to Date Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net sales/ income from operations (Net of excise duty)	3,462.70	3,526.17	3,292.97	10,246.25	9,343.79	12,805.81
	Total income from operations (net)	3,462.70	3,526.17	3,292.97	10,246.25	9,343.79	12,805.81
2	Expenses						
	(a) Employee benefits expense	2,119.16	2,078.33	2,107.64	6,257.33	6,209.85	8,190.50
	(b) Depreciation and amortisation expense	46.23	46.65	44.67	138.90	127.15	186.33
	(c) Other expenses	865.33	841.38	797.93	2,410.20	2,231.16	3,173.38
	Total expenses	3,030.72	2,966.36	2,950.24	8,806.43	8,568.16	11,550.21
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)	431.98	559.81	342.73	1,439.82	775.63	1,255.60
4	Other income	17.85	83.77	89.08	100.97	179.91	125.69
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	449.83	643.58	431.81	1,540.79	955.54	1,381.29
6	Finance costs	(43.40)	(37.70)	(74.18)	(136.80)	(187.28)	(238.23)
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	406.43	605.88	357.63	1,403.99	768.26	1,143.06
8	Exceptional items	-	-	-	-	-	(5,000.00)
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	406.43	605.88	357.63	1,403.99	768.26	(3,856.94)
10	Tax expense	(65.34)	(139.63)	(79.07)	(320.18)	(258.60)	(406.85)
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	341.09	466.25	278.56	1,083.82	509.66	(4,263.79)
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	341.09	466.25	278.56	1,083.82	509.66	(4,263.79)
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	341.09	466.25	278.56	1,083.82	509.66	(4,263.79)
17	Paid-up equity share capital (Face value Rs. 5 per share)	1,947.96	1,947.96	1,944.35	1,947.96	1,944.35	1,946.62
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						10,338.58
19.i	Earnings per share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
	(a) Basic	0.88	1.20	0.72	2.79	1.31	(11.00)
	(b) Diluted	0.88	1.20	0.72	2.79	1.31	(11.00)
19.ii	Earnings per share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
	(a) Basic	0.88	1.20	0.72	2.79	1.31	(11.00)
	(b) Diluted	0.88	1.20	0.72	2.79	1.31	(11.00)

SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012

Particulars	Quarter Ended			Year to Date Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A. PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	29,718,760	29,871,209	27,169,749	29,718,760	27,169,749	29,893,309
- Percentage of shareholding	0.76	0.77	0.70	0.76	0.70	76.73
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.23	0.24	0.18	0.23	0.18	23.71
- Percentage of shares (as a % of the total share capital of the company)	0.06	0.06	0.06	0.06	0.06	5.52
b) Non-encumbered						
- Number of shares	7,090,984	6,938,535	9,639,995	7,090,984	9,639,995	6,916,435
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.77	0.76	0.82	0.77	0.82	76.29
- Percentage of shares (as a % of the total share capital of the company)	0.18	0.18	0.25	0.18	0.25	17.75
B. INVESTOR COMPLAINTS						
Pending at the beginning of the quarter		Nil				
Received during the quarter		5				
Disposed off during the quarter		5				
Remaining unresolved at the end of the quarter		Nil				

Notes:

- The above financial results for the quarter ended 31 December 2012 have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 22 January 2013. Further, these have not been subject to Limited Review by the Statutory Auditors.
- The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" as notified by the Companies (Accounting Standards) Rules, 2006, as amended.
- The results of the business entities which have been consolidated with the results of Four Soft Limited includes the following subsidiaries as at 31 December 2012: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft Netherlands BV, Four Soft UK Ltd, Four Soft Nordic A/s and Four Soft USA Inc.), (b) Four Soft Singapore Pte Ltd and its subsidiaries (Four Soft Japan KK and Four Soft Australia Pty. Ltd.) and (c) Four Soft Malaysia Sdn Bhd.
- Standalone Financial results for the period ended 31 December 2012 were subjected to limited review (standalone information in terms of clause 41 (IV) (b) of the listing agreement is as follows:

₹ in lakhs, except per share and share data

Particulars	Quarter Ended			Year to Date Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Turnover	910.99	1,068.82	659.76	2,673.68	1,970.28	2,928.64
Profit before tax	113.80	144.22	(225.73)	127.47	(803.32)	(93.48)
Profit after tax	113.80	144.22	(225.73)	127.47	(808.07)	(329.56)
Basic and diluted EPS	0.29	0.37	(0.58)	0.33	(2.07)	(0.85)

The Standalone Financial results are being forwarded to the stock exchanges (BSE & NSE) for uploading on their respective websites and the same are also made available on the company's website - www.four-soft.com

- The segment reporting under Clause 41 is not applicable as the Company has only one reportable primary segment.
- The consolidated profit after tax excluding the exceptional item (impairment of goodwill) is Rs. 736.20 lakhs for the year ended 31 March 2012.
- Consequent to the notification of Revised Schedule VI under the Companies Act, 1956, the Financial Results for the quarter ended 31 December 2012 have been prepared as per Revised Schedule VI. Accordingly, the previous period figures have also been reclassified/regrouped/rearranged to conform to this period's classification.

For and on behalf of Board of Directors

Sd/-

Palem Srikanth Reddy
Managing Director

Place : Hyderabad
Date : January 22, 2013