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CONSOLIDATED FINANCIAL RESULTS FOR THREE AND NINE MONTHS ENDED 31 DECEMBER 2011

₹ lakhs, except per share and share data.

Sr. No.	Particulars	Three Months Ended			Nine Months Ended		Year Ended
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1	Net sales/income from operations	3,292.97	3,052.17	3,132.53	9,343.79	8,922.42	12,190.67
2	Expenditure:						
	a) Employees cost	2,107.64	2,079.14	2,104.81	6,209.85	5,938.00	8,148.71
	b) Depreciation	44.67	43.87	45.98	127.15	131.96	178.42
	c) Exchange difference loss/ (gain)	(20.30)	41.85	(1.64)	(40.99)	(12.43)	(28.60)
	d) Other expenditure	797.93	691.57	780.88	2,231.16	2,318.47	3,153.38
	e) Total expenditure:	2,929.94	2,856.43	2,930.03	8,527.17	8,376.00	11,451.91
3	Profit from operations before other income, interest and exceptional items (1-2)	363.03	195.74	202.50	816.62	546.42	738.76
4	Other income	68.78	12.77	13.63	138.92	63.98	112.69
5	Profit before interest and exceptional items (3+4)	431.81	208.51	216.13	955.54	610.40	851.45
6	Interest	74.18	58.70	46.29	187.28	119.45	177.53
7	Profit after interest but before exceptional items (5-6)	357.63	149.81	169.84	768.26	490.95	673.92
8	Exceptional items	-	-	-	-	-	(340.75)
9	Profit (+)/loss (-) from ordinary activities before tax (7+8)	357.63	149.81	169.84	768.26	490.95	333.17
10	Tax expense	79.07	80.37	63.08	258.60	51.17	23.75
11	Net profit (+)/loss (-) from ordinary activities after tax (9-10)	278.56	69.44	106.76	509.66	439.78	309.42
12	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-	-
13	Net profit(+)/loss(-) for the period (11-12)	278.56	69.44	106.76	509.66	439.78	309.42
14	Paid-up equity share capital (face value of Rs. 5 each)	1,944.35	1,944.35	1,944.35	1,944.35	1,944.35	1,944.35
15	Reserves excluding revaluation reserves						13,873.00
16	a) Basic earnings per share	0.72	0.18	0.28	1.31	1.14	0.80
	b) Diluted earnings per share	0.72	0.18	0.27	1.31	1.13	0.80
17	Public shareholding						
	- No. of shares	27,169,749	26,618,233	26,557,094	27,169,749	26,557,094	26,548,594
	- Percentage of shareholding	69.74%	68.32%	68.17%	69.74%	68.17%	68.14%
18	Promoters and promoter group shareholding						
	a) Pledged/encumbered						
	- Number of shares	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	18.24%	17.42%	17.34%	18.24%	17.34%	17.32%
	- Percentage of shares (as a % of the total share capital of the company)	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%
	b) Non-encumbered						
	- Number of shares	9,639,995	10,191,511	10,252,650	9,639,995	10,252,650	10,261,150
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	81.76%	82.58%	82.66%	81.76%	82.66%	82.67%
	- Percentage of shares (as a % of the total share capital of the company)	24.74%	26.16%	26.32%	24.74%	26.32%	26.34%

STANDALONE FINANCIAL RESULTS FOR THREE AND NINE MONTHS ENDED 31 DECEMBER 2011

₹ lakhs, except per share and share data.

Sr. No.	Particulars	Three Months Ended			Nine Months Ended		Year Ended
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1	Net sales/income from operations	659.76	647.08	689.47	1,970.28	1,906.70	2,650.70
2	Expenditure:						
	a) Employees cost	668.13	737.37	614.19	2,088.27	1,767.58	2,554.11
	b) Depreciation	26.08	25.58	26.44	74.29	76.08	103.97
	c) Exchange difference loss/ (gain)	(43.78)	(28.87)	(1.51)	(98.31)	0.23	-
	d) Other expenditure	256.99	274.67	215.70	780.12	654.99	859.59
	e) Total expenditure:	907.42	1,008.75	854.82	2,844.37	2,498.88	3,517.67
3	Profit (+) /loss (-) from operations before other income, interest and exceptional items (1-2)	(247.66)	(361.67)	(165.35)	(874.09)	(592.18)	(866.97)
4	Other income	22.53	27.15	10.23	72.55	18.24	31.22
5	Profit (+) /loss (-) before interest and exceptional items (3+4)	(225.13)	(334.52)	(155.12)	(801.54)	(573.94)	(835.75)
6	Interest	0.60	0.50	0.94	1.78	8.37	9.86
7	Profit (+) /loss (-) after interest but before exceptional items (5-6)	(225.73)	(335.02)	(156.06)	(803.32)	(582.31)	(845.61)
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/loss (-) from ordinary activities before tax (7+8)	(225.73)	(335.02)	(156.06)	(803.32)	(582.31)	(845.61)
10	Tax expense	-	-	(36.74)	4.75	(173.91)	(273.08)
11	Net profit (+)/loss (-) from ordinary activities after tax (9-10)	(225.73)	(335.02)	(119.32)	(808.07)	(408.40)	(572.53)
12	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-	-
13	Net profit(+)/loss(-) for the period (11-12)	(225.73)	(335.02)	(119.32)	(808.07)	(408.40)	(572.53)
14	Paid-up equity share capital (face value of Rs. 5 each)	1,944.35	1,944.35	1,944.35	1,944.35	1,944.35	1,944.35
15	Reserves excluding revaluation reserves						7,660.46
16	a) Basic earnings per share	(0.58)	(0.86)	(0.31)	(2.07)	(1.06)	(1.48)
	b) Diluted earnings per share	(0.58)	(0.86)	(0.31)	(2.07)	(1.06)	(1.48)
17	Public shareholding						
	- No. of shares	27,169,749	26,618,233	26,557,094	27,169,749	26,557,094	26,548,594
	- Percentage of shareholding	69.74%	68.32%	68.17%	69.74%	68.17%	68.14%
18	Promoters and promoter group shareholding						
	a) Pledged/encumbered						
	- Number of shares	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	18.24%	17.42%	17.34%	18.24%	17.34%	17.32%
	- Percentage of shares (as a % of the total share capital of the company)	5.52%	5.52%	5.52%	5.52%	5.52%	5.52%
	b) Non-encumbered						
	- Number of shares	9,639,995	10,191,511	10,252,650	9,639,995	10,252,650	10,261,150
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	81.76%	82.58%	82.66%	81.76%	82.66%	82.67%
	- Percentage of shares (as a % of the total share capital of the company)	24.74%	26.16%	26.32%	24.74%	26.32%	26.34%

NOTES TO FINANCIAL RESULTS

- The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" as notified by the Companies. (Accounting Standards) Rules, 2006.
- The results of the business entities which have been consolidated with the results of Four Soft Limited includes subsidiaries as at December 31, 2011: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft Netherlands BV, Four Soft UK Ltd, Four Soft USA Inc and Four Soft Nordic A/s.), (b) Four Soft Singapore Pte Ltd and its subsidiaries (Four Soft Japan KK and Four Soft Australia Pty. Ltd.) and (c) Four Soft Malaysia Sdn Bhd by the Companies (Accounting Standards) Rules, 2006.
- The above consolidated results have not been subjected to Limited Review by the Statutory Auditors, but have been reviewed by the Audit Committee, considered and approved by the Board of Directors at its meeting held on February 09, 2012.
- The above Standalone Results have been subjected to Limited Review by the Statutory Auditors and also have been reviewed by the Audit Committee, considered and approved by the Board of Directors at its meeting held on February 09, 2012.
- One complaint was received during the quarter from Investor and was resolved. There were no complaints outstanding at the beginning or end of the quarter.
- The segment reporting under Clause 41 is not applicable as the company has only one reportable primary segment.
- Figures for the corresponding previous periods, have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors

Place: Hyderabad
Date: February 9, 2012Sd/-
Palem Srikanth Reddy
Chairman & Managing Director